

CM&D is Pleased to Announce the Opening of its Texas Offices

June 30, 2009



Services

- Turnaround Management Consulting
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Conway MacKenzie ("CM&D") is one of the nation's leading turnaround consulting and corporate restructuring firms specializing in turnaround and crisis management, manufacturing operations consulting and interim executive management, and litigation support services that maximize value for its clients. CM&D is recognized for its expertise at developing solutions for both performing and under-performing companies; solutions that improve results regardless of the situation.

Having been a part of the restructuring industry for the past 30 years, CM&D professionals have significant expertise in all aspects of the bankruptcy process and have an unmatched level of experience in dealing with various bankruptcy alternatives.

CM&D has built a strong reputation for rapid, hands-on financial, operational and strategic actions that produce results quickly. The firm has returned companies to profitability in a number of industries including: automotive, manufacturing, entertainment, real estate, homebuilding, agribusiness, retail and grocery, transportation, consumer products, construction, aerospace, plastics and heavy industry, among others.

CM&D has been the recipient of many awards, including being recognized by *Turnarounds & Workouts* in its annual list of Outstanding U.S. Turnaround Firms.

John T. Young, Jr. Senior Managing Director

As leader of the Texas offices, John Young has dedicated his career to providing advisory and interim management services to under-performing and distressed companies.

Prior to joining CM&D, Mr. Young served as a Principal in the Interim Management and Corporate Restructuring Practice of a national restructuring firm. He has provided a full range of crisis management services throughout North America to under-performing companies including interim management and debtor advisory; bankruptcy preparation and management; litigation support; post-merger integration and debt restructuring and refinancing. Mr. Young's recent casework includes serving as Chief Restructuring Officer of a well known Houston-based furniture retailer, financial advisor to Pacific Lumber and Scotia Pacific while serving as interim Chief Financial Officer of Scotia Pacific, and serving as a senior member of the Winn-Dixie Stores restructuring team. He also served as an officer of Money's Foods US Inc., a former subsidiary of Vlasic, while in bankruptcy. Mr. Young's other experience includes Lone Star Funds, a multi-billion dollar equity fund and KPMG Peat Marwick LLP.

Mr. Young earned a Master of Business Administration and a Bachelor of Business Administration degree from Baylor University. His credentials include: Certified Public Accountant (CPA, Texas), Certified Turnaround Professional (CTP) and Certified Insolvency and Restructuring Advisor (CIRA). Mr. Young currently serves on the Board of Directors of the Houston chapter of the Turnaround Management Association.

Mr. Young can be reached at JYoung@c-m-d.com.